



CPI PROPERTY GROUP  
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PRESS RELEASE  
Luxembourg, 23 November 2020

**NOT FOR PUBLICATION IN THE UNITED STATES, CANADA, JAPAN OR AUSTRALIA,  
OR IN ANY OTHER COUNTRY IN WHICH SUCH COMMUNICATION IS NOT PERMITTED  
IN ABSENCE OF AN AUTHORIZATION BY COMPETENT AUTHORITIES**

**Mandatory tender offer promoted by CPI Property Group S.A. on all ordinary shares of  
NOVA RE SIIQ S.p.A.**

**COMMUNICATION PURSUANT TO ARTICLE 37-TER, THIRD PARAGRAPH OF THE  
REGULATION ADOPTED BY CONSOB'S RESOLUTION NO. 11971 OF 14 MAY 1999, AS  
SUBSEQUENTLY AMENDED ("ISSUERS' REGULATION")**

**Mandatory tender offer promoted by CPI Property Group S.A. (the "Offeror") on all the  
ordinary shares of NOVA RE SIIQ S.p.A. ("NOVA RE" or the "Issuer")**

**Filing of the Offer Document with Consob**

*Luxembourg, [23] November 2020* - With reference to the mandatory tender offer (the "Offer") announced by the Offeror, pursuant to articles 102 et seq. of Legislative Decree No. 58 of 24 February 1998, as subsequently amended (the "TUF"), concerning all the Issuer's ordinary shares listed on the MTA organised and managed by Borsa Italiana S.p.A. minus: (a) no. 11,012,555 NOVA RE shares held directly by the Offeror (equal to 50% plus one share of the Issuer's share capital) and (b) 38,205 treasury shares of the Issuer (equal to approximately 0.17% of the Issuer's share capital), the Offeror has filed today with Consob the offer document (the "Offer Document") pursuant to Article 102, paragraph 3, TUF and Article 37-ter of the Issuers' Regulations.

Pending the publication of the Offer Document, reference is made to the communication pursuant to Article 102, paragraph 1, TUF, and Article 37 of the Issuers' Regulations published on the Issuer's website ([www.novare.it](http://www.novare.it)) and on the Offeror's website ([www.cpipg.com](http://www.cpipg.com)), which contains a detailed description of the main terms of the Offer.

***Press release issued by CPI Property Group S.A. and distributed by NOVA RE SIIQ  
S.p.A. upon request of CPI Property Group S.A.***



For more on CPI PROPERTY GROUP, visit our website: [www.cpihg.com](http://www.cpihg.com).

For further information please contact:

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